

Duxbury Bay Maritime School

Transfer of Stock Donation Procedures

If you would like to donate stock to the Duxbury Bay Maritime School, please notify the School prior to the transfer of funds to help us easily process your generous gift and use it as you have requested. Please complete and mail the form at the bottom of this page. This will inform us of the transaction, as well as assist us by identifying you as the donor. Then follow the procedures outlined below to authorize the actual transfer.

The Duxbury Bay Maritime School is a qualified 501(c)(3) charitable, public nonprofit organization. All gifts are tax-deductible provided that no goods or services were provided in consideration for these contributions.

Donor must authorize transfer of stock in writing to:

Devins Group

Attn: Nicholas Petri

UBS Financial Services

1 Post Office Square

33rd Floor

Boston, MA 02109

For information call Nick at UBS (617) 261-2704 (or)

Chuck Leonard at DBMS (781) 934-7555 x 102

Please provide your broker with the following information:

DTC # 0221

DBMS account # JJ 06271 JD

DBMS Tax ID # 04-3348183

- Duxbury Bay Maritime School ~ Notification of Stock Transaction

Donor Name _____ Phone _____

Mailing Address _____

City _____ State _____ Zip _____

Stock Name _____

Shares _____ Approximate Cash Value _____

Approximate Date of Transaction

Optional: I prefer my donation be anonymous _____ yes _____ no

This gift is in memory of _____

This gift is in honor of _____

Mail the above form to: DBMS, PO Box 263A, Duxbury, MA 02331

Questions: Call 781-934-7555