

Duxbury Bay Maritime School

Transfer of Stock Donation Procedures

If you would like to donate stock to the Duxbury Bay Maritime School, please notify the School prior to the transfer of funds to help us easily process your generous gift and use it as you have requested. Please complete and mail the form at the bottom of this page. This will inform us of the transaction, as well as assist us by identifying you as the donor. Then follow the procedures outlined below to authorize the actual transfer.

The Duxbury Bay Maritime School is a qualified 501(c)(3) charitable, public nonprofit organization. All gifts are tax deductible provided that no goods or services were provided in consideration for these contributions.

Donor must authorize transfer of stock in writing to:

The Taylor Group
Attn: Abigail Glovsky
UBS Financial Services
One Post Office Square
33rd Floor
Boston, MA 02109

For information call or e-mail
Abigail Glovsky at UBS (617) 439-8407 abigail.glovsky@ubs.com (or)
Ali Spolsino at DBMS (781) 934-7555 x 105 ali@dbms.org

Please provide your broker with the following information:

DTC # 0221
DBMS account # JJ 06271 JD
DBMS Tax ID # 04-3348183

• Duxbury Bay Maritime School ~ Notification of Stock Transaction

Donor Name _____ Phone _____
Mailing Address _____ City _____
_____ State _____ Zip _____ Stock
Name _____ # Shares _____
_____ Approximate Cash Value _____ Approximate Date of
Transaction _____

Optional: I prefer my donation be anonymous _____ yes _____ no
This gift is in memory of _____
This gift is in honor of _____

Mail the above form to: DBMS, PO Box 263A, Duxbury, MA 02331
Questions: Call 781-934-7555